## Federal asset maintenance doc

Purpose: instruction for entering repair or maintenance on Federal, Sponsor, or Conditional titled assets. Not all Federal, Sponsor, or Conditional titled assets either require maintenance under their respective contract or require maintenance to keep the equipment in working order. Refer to the contract terms and conditions. Note: Property Management does not administer the contracts or agreements, we only maintain the asset records in KFS; for questions about any provisions in your contract, contact your representative in the Office of Sponsor Projects.

Enter a maintenance event using an edit doc.

In KFS, choose Capital Assets from the main menu.

Then choose **ASSET** under the reference box.



This will take you to the look up screen. You can use any of the fields to search for the asset, or type in the decal number under **TAG**. Then click **SEARCH** or hit enter on your keyboard.

K	KUALI FINANCIALS	Asset Lookup				
A	Home	Search Criteria				Reset Fo
ß	Action List					
۹	Doc Search		Tag Number		Asset Number	
•	Reports		688031			
\$	Jump to Ctrl+K		Organization Owner Chart Of Accounts Code		Organization Owner Organization Code	
Ħ	1099		CO	\$	Q	
	Accounting					
	Accounting		Organization Owner Account Number		Owner	
<u>U</u>	Accounts Receivable			Q	Q	
n	Automated Journal Voucher					
	Balance Inquiries		Campus		Building Code	
Ħ	BFS ADMINISTRATION		MC	Q	Q	
77	Budget Construction					
			Building Room Number		Asset Type Code	
	Capital Assets			Q	Q	
ň	Chart of Accounts					
i	CSU TEMP		Asset Status Code		Asset Condition	
+4	More Items		a	Q	\$	
RD	Rachel Drenth		Vendor Name		Manufacturer	
?	Help					
	41					
•	About					
	Collapse Navigation				Cancel Search	

## Click **EDIT** in the actions box which will initiate a new entry.

KUALI	FINANCIALS	Asset Loo	kup							
Home									🖞 Save cur	rent page as csv
Action I	List							Rows per page:	100 - 1-1	of1 < >
Q Doc Sea	arch	ACTIONS	ASSET NUMBER	TAG NUMBER	ORGANIZATION O	BUILDING CODE	ASSET STATUS CO	ASSET DESCRIPTI	ASSET TYPE CODE	IN-SERVICE DATE
Reports	3	Edit	509733	688031	1490	0075	A	TRAILER	10000L	
Jump to	o Ctrl+K	Return Merge								
■ 1000		<u>Separate</u>								

Start in the description tab. Give a brief description of why you are entering this doc then include supporting information in the explanation box.

K A	Asset	Doc Nbr : 3682 Initiator : rdrer	29470 nth@colostate.edu	Status : INIT Created : 11:4	FIATED 42 AM 08/20/20	124
Ē			EX	PAND ALL	COLLAPSE ALI	
Q 4	DOCUMENT OVERVIEW				^	
	OVERVIEW					
	* Description : Annual Maintenance for Trailer  Organization Document Number :	Explanation :	Per contract 123456 completed for 20XX been serviced. See n	registration has and hitch and tir otes for invoice.	s been res have	
8	ASSET DETAIL INFORMATION				~	
E E	ASSET LOCATION				~	
5	ORGANIZATION INFORMATION				~	

Then select the **REPAIR HISTORY** tab and enter the details of the repair or maintenance. Click **ADD** to record the changes.

	REPAIR HISTORY *	^
	NEW ADDITION	
2	* Incident Date	:: 08/20/2024 📑
₽ ₽	* Problem Description	4 tires were inspected with one replaced. Hitch connector and brakes were inspected and functioning correctly.
<b>A</b>	Repair Contact Name	:: Name of vendor
	Estimated Repair Date	
<u>9</u>	Repair Date	:: 08/01/2024
۵	Repair Amoun	: 246.00
1 1 1 1 1 1	Repair Solution Description	1 tire was replaced due to sidewall damage.
	Repair Note Tex	3 tires are still in working order.
-4	Active Indicato	ADD
2 <b>0</b> ?	* Hide	

Multiple events can be recorded on one doc.

	Active Indicator:  ADD	
* Hide		
	PREVIOUS	PROPOSED
Incident Date:	Incident Date:	08/20/2024 🌞
Problem Description:	* Problem Description:	registration has been completed for 2024
Repair Contact Name:	Repair Contact Name:	
Estimated Repair Date:	Estimated Repair Date:	08/01/2024 📰 😤
Repair Date:	Repair Date:	08/01/2024 📰 😤
Repair Amount:	Repair Amount:	79.00 *
Repair Solution Description:	Repair Solution Description:	
Repair Note Text:	Repair Note Text:	
Active Indicator:	No Active Indicator: DELETE	
Hide		

Once you have added all your events, click **SUBMIT**. Your doc will route to your department's Fiscal Officer, and Property Management.

RD ?	ROUTE LOG						~
(i)							
I.	Subr	nit Save	Reload	Close	Cancel		